

# The Rotary Foundation of Rotary International

---

## **Humanitarian Grants Program:**

*Blane Community Immunization Grants*

*District Simplified Grants*

*Health, Hunger, and Humanity (3-H) Grants*

*Individual Grants*

*Matching Grants*

Annual Report on Operations  
**2005-06**



October 2006



## Table of Contents

Overview of Grants Awarded in the 2005-06 Rotary Year.....	1
Humanitarian Grants Updates.....	2
Stewardship .....	3
Disaster Recovery.....	3
Staff Support of Activities .....	4
Blane Community Immunization Grants.....	5
District Simplified Grants.....	6
Health, Hunger, and Humanity (3-H) Grants .....	8
Individual Grants .....	9
Matching Grants.....	11



## Overview of Grants Awarded in the 2005-06 Rotary Year

Grant Program	Number of Grants Awarded	Total Grant Awards
Blane Community Immunization Grants	26	US\$25,687
District Simplified Grants	396	US\$5,521,262
Health, Hunger, and Humanity (3-H) Grants	11	US\$2,969,120
Individual Grants	191	US\$871,543
Matching Grants	2,016	US\$20,693,732
<b>TOTAL</b>	<b>2,640</b>	<b>US\$30,081,344</b>

Note: The numbers in the chart reflect total program awards for the year. Any discrepancies with the numbers found in The Rotary Foundation Fact Card are because the Fact Card totals for each program include District Designated Fund contributions, credits for cancelled grants, and reductions in expenditures for grant funds that have been returned to the program budget. The Fact Card figures are not audited.

## Humanitarian Grants Updates

### Individual Grants have become Volunteer Service Grants

Volunteer Service Grants (VSG) are now replacing Individual Grants! This name change more closely reflects the intention of this program and better defines what The Rotary Foundation is funding. The following list highlights some of the other changes:

- Eligibility for travelers is based on 1) a defined community need; 2) a need that can be met by the experience and skills of the Rotarians/team and 3) an understanding that the skills and experience are not available in the community.
- Only active Rotarians and qualified spouses of Rotarians are eligible to travel. Non-Rotarian spouses who are qualified to serve may accompany a team but may not serve as the team leader or travel without a team.
- The award is now a flat grant with US \$3,000 available to an individual or \$6,000 available for a team of up to 5 members.
- Minimum stay for direct service grants is 10 days at the project site and 5 days for planning missions. The maximum stay remains 60 days.

Applications were accepted beginning 1 July 2006 for travel after 1 October 2006.

### Overdue Grant Reporting

The Trustees have reaffirmed that an essential component of stewardship of grant funds is the preparation and submission of timely and accurate grant reports. Consequently they have established the goal that all districts and their member Rotary clubs are consistently 100 percent current and compliant with reporting requirements. In order to facilitate reaching this goal, the following steps will be taken:

- TRF has established a system of reminders for sponsors of grants to submit grant reports.
- Clubs or districts that have sponsored grants and have not reported on the use of grant funds for 21 months or more will be posted on the RI website.
- If 30 months or more have passed since clubs or districts reported on the use of grant funds, TRF will recommend to the RI Board of Directors termination of the appropriate sponsoring Rotary clubs.

TRF will be reviewing the status of reporting of districts and their member clubs on a semi-annual basis. Districts and their member clubs that are less than 70 percent current and compliant with reporting requirements on two consecutive semi-annual reporting statistics analyses will be suspended from participation in the Humanitarian Grants program.

### Blane Community Immunization Grants

Over the past six years, Blane Community Immunization Grants have assisted U.S. Rotary clubs and districts to initiate and/or participate in immunization programs aimed at educating and immunizing underserved and under-immunized people in their communities. These programs have contributed to improving the health of entire communities resulting in countless long-term benefits. While Blane Grants have brought tremendous help to thousands of people in need, the Trustees of The Rotary Foundation have decided to bring this program to closure by 31 December 2007.

Receipt of applications will continue until 31 December 2006, at which time the following schedule will come into effect:

Deadline for submitting new applications:	31 December 2006
Last day to approve new applications:	31 March 2007
Last day to process payments for approved grants:	30 June 2007
Deadline for submitting reports for completed grants:	31 December 2007

## **Stewardship**

Stewardship played a pivotal role in many of the activities taking place in the Humanitarian Grants Program Division during the 2005-06 Rotary year. As participation in Humanitarian Grants has increased over the years, so have issues related to reporting and stewardship of grant funds. Realizing that, with appropriate stewardship training, Rotary districts and their member clubs will be better able to fulfill their grant reporting responsibilities, the Trustees requested that stewardship seminars be conducted in four geographic areas during the 2005-06 Rotary year. Attendance at the seminars was required for governors, governors-elect, district Rotary Foundation committee chairs, and district grants subcommittee chairs of districts where participation in Humanitarian Grants is substantial but where reporting does not meet expectations.

Seminars were conducted in four locations in Zones 10 and 21, providing training to 92 leaders representing 40 districts. Topics covered during the seminars included creating a viable application, cultivating and sustaining partnerships and communication, raising and spending TRF funds, accounting practices, and reporting. Following the seminars district leaders were allotted 120 days in which to raise the levels of reporting for grants taking place in their districts. At the completion of the 120-day period, the majority of districts brought their levels of reporting to a minimum level established by the Trustees. Those districts failing to meet this level were suspended from participation in Foundation programs.

## **Disaster Recovery**

In response to Rotarian reaction to recent disasters, the RI Board and TRF Trustees established a master account to facilitate contributions for disasters. From the master account, sub-accounts may be opened at the discretion of the general secretary, in consultation with the RI President and the TRF Chair. Once an account is opened, the Trustee Chair will appoint a committee that is responsible for administering the funds. The main focus of this program is disaster recovery (long-term assistance) rather than disaster relief (immediate aid). If an account is not opened, Rotarians may still work with RI Programs to publicize efforts on the World Community Service website. Currently, three accounts are being administered: Hurricanes Stan and Wilma (Guatemala and Mexico); Hurricane Wilma (USA) and the Earthquake in India and Pakistan.

## Staff Support of Activities

During the 2005-06 Rotary year, the staff of the Humanitarian Grants Program Division presented training seminars, visited project sites, and served as resources for Rotarians around the globe.

Staff members visited grants in the following areas:

- Accra, Ghana (Matching Grant)
- Arusha and Dar es Salaam, Tanzania (Matching and 3-H Grants)
- Bali, Indonesia (3-H Grant)
- Istanbul, Ankara and Izmit, Turkey (Matching and 3-H Grants)
- Lima, Chiclayo and Piura, Peru (Matching Grants)
- Montevideo and Sayago, Uruguay (Matching Grants)
- Nairobi, Kenya (Matching and 3-H Grants)
- Phnom Penh and Prey Veng, Cambodia (Matching Grants)
- Port Elizabeth, South Africa (Matching Grants)
- Santarém, Brazil (Individual Grants)
- Sofia, Bulgaria (Matching Grants)
- Tanabi, São Paulo, Brazil (Individual Grants)
- Yoygakarta and Magelang, Indonesia (3-H Grant)

Staff members gave presentations or served as resources at the following Rotary events:

- Accra, Ghana (Stewardship Training and West Africa Project Fair)
- Alcester, England (RIBI Training Seminar)
- Buenos Aires, Argentina (International Office Staff Training)
- Calgary, Canada (District Workshop)
- Chiclayo, Peru (District Seminar)
- Dhaka, Bangladesh (Stewardship Meetings)
- Düsseldorf, Germany (RDG Annual Meeting and Humanitarian Grants training for RDG staff)
- Guayaquil, Ecuador (Stewardship Training)
- Istanbul, Turkey (Stewardship Training)
- Johannesburg, South Africa (Stewardship Training)
- Lima, Peru (Stewardship Presentation)
- Mexico City, Mexico (Multi PETS and Disaster Recovery Meeting)
- Montevideo, Uruguay (District Conference)
- Moscow, Russia (Rotary in Russia Conference)
- Punta del Este, Uruguay (Zone Institute and GETS, Permanent Fund Committee for South America)
- San Pedro Sula, Honduras (Uniendo America Project Fair)
- Skokie, IL, USA (Regional Rotary Foundation Coordinator Training)
- Toulon, Nice, Lyon and Reims, France (Club and District Humanitarian Grants Presentations)

## Blane Community Immunization Grants

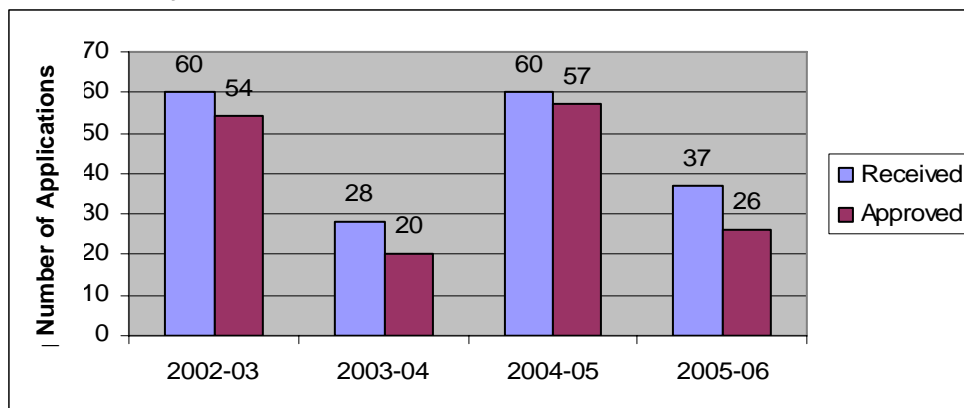
### Overview

The Blane Community Immunization Program was launched as a three-year pilot program in January 2000 with a \$1 million gift from Past District Governor Jack Blane. In response to the ongoing need for improved immunization, The Rotary Foundation Blane Community Immunization Grants provide up to \$1,000 in matching funds to Rotary clubs in the United States to help them improve immunization levels in their communities. The grants are intended for new projects in the USA, undertaken by Rotarians together with other community groups, which address immunization needs of under-served people of all ages. The Trustees reviewed the program at the April 2003 meeting and agreed to support the program beyond its pilot stage.

While Blane Grants have brought tremendous help to thousands of people in need, the Trustees of The Rotary Foundation have decided to bring this program to an end by 31 December 2007.

2005-06 Overview	
<b>Number of grants awarded</b>	<b>26</b>
<b>Total grant awards</b>	<b>US\$25,687</b>
<b>Average grant award</b>	<b>US\$988</b>

### Grant History



### Project Highlights

The Rotary Club of Calhoun, Georgia, USA (D6910) received a US\$500 Blane Community Immunization Grant to provide flu vaccines to adults without health insurance in Gordon County, Georgia. Prior to beginning the project, the Rotarians contacted the Gordon County Health Department to identify the neediest age group to receive the flu vaccines. The 50-64 year old group was chosen as recipients of the vaccine as this group is the least likely to have any form of health insurance. By providing the flu vaccine to this group, it is hoped that workplace absenteeism will decrease and that transmission of the flu to children and elderly family members will be halted. As a result of the project, 94 doses of the flu vaccine were provided to needy individuals, and Rotarians helped to improve the health of the community as a whole.

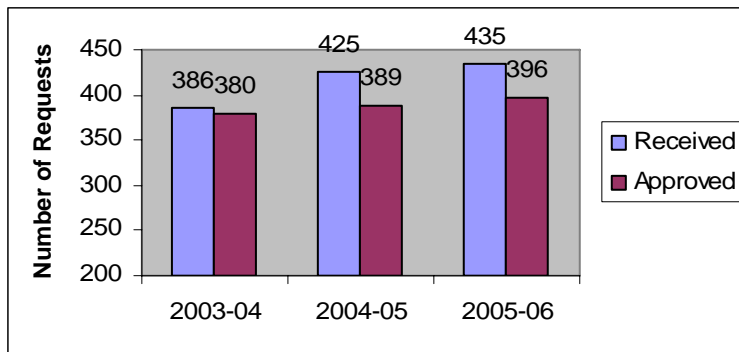
## District Simplified Grants

### Overview

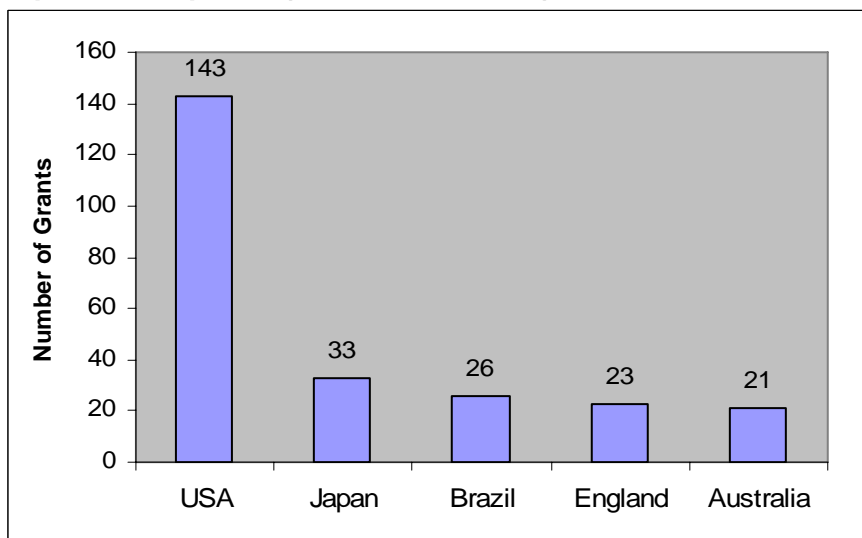
District Simplified Grants are a tool for Rotary districts to support short-term, humanitarian projects that benefit the community. Districts can request up to 20 percent of District Designated Funds (based on Annual Giving three years prior) for a grant to support multiple projects locally or internationally.

2005-06 Overview	
<b>Number of grants awarded</b>	<b>396</b>
<b>Total grant awards</b>	<b>US\$5,521,262</b>
<b>Average grant award</b>	<b>US\$13,943</b>
<b>Number of countries receiving District Simplified Grants</b>	<b>44</b>
<b>Number of reports received</b>	<b>472</b>
<b>Number of grant files closed</b>	<b>368</b>

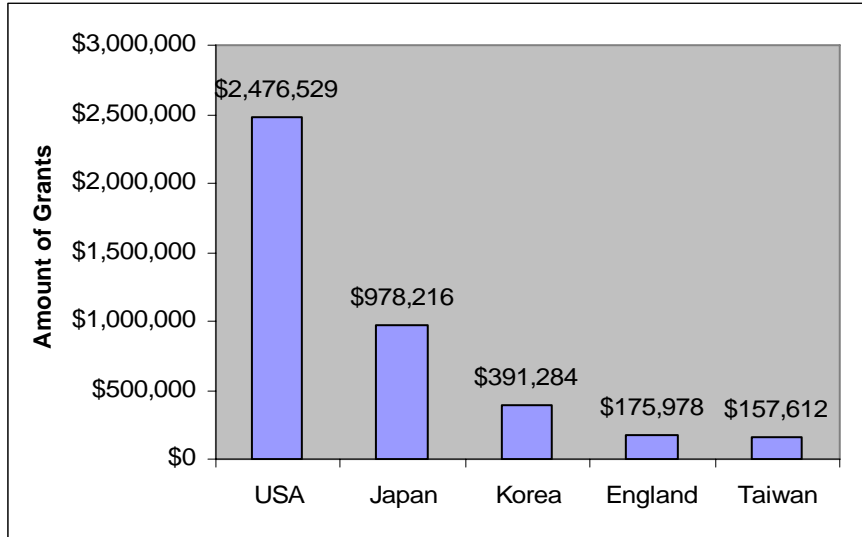
### Grant History



### Top Five Recipients (Number of Grants)



### Top Five Recipients (Amount of Grants)



### Project Highlights

District 1780 in France received a US\$6,400 District Simplified Grant (DSG) that was used to benefit a number of people in communities both within and outside France. The Rotary Club of Crest Valée de la Drôme used \$1,800 of DSG funds, matched by nearly \$12,000 of club funds, to create and publish a cartoon illustrating the problem of child abduction and instructing young children about how they can protect themselves. Fifty thousand copies of this cartoon were distributed to children in local schools, and a public awareness campaign was launched through local media outlets. Rotarians from the Rotary Club of Boneville-La Roche sur Foron used \$600 of DSG funds, matched by \$600 of club funds, to purchase school supplies for Pakistani schoolchildren who were affected by the recent earthquake. The Rotary Club of Romans used a portion of DSG funds, matched by club funds, to purchase a refrigerator for a health center in Mali, allowing this facility to provide vaccinations to hundreds of children. Other clubs within the district used DSG funds to support a summer camp bringing together youth from a number of different nationalities, to improve the facilities at a homeless shelter and to send a group of French students to Paris for a 2-day study tour focusing on international aid organizations. As a result of this grant, Rotarians were able to effect substantial change in communities of great need.

## Health, Hunger, and Humanity (3-H) Grants

### Overview

The purpose of Health, Hunger, and Humanity (3-H) Grants is to improve health, alleviate hunger and enhance human and social development as a means of advancing international understanding, goodwill, and peace. Through this program, the Foundation provides major grants for integrated, large-scale, sustainable, international development projects. The emphasis is on supporting Rotarians who are assisting those who are working to improve the quality of life for themselves and their communities. 3-H Grants range from US\$100,000 to \$300,000. The first round of 3-H Grant applications (since lifting the moratorium) was reviewed by the Trustees at their April 2006 meeting.

2005-06 Overview	
Number of grants awarded	11
Total grant awards	US\$2,969,120
Average grant award	US\$269,920
Number of countries for which 3-H Grants were approved	9
Number of reports received	55
Number of grant files closed	16

### Project Highlights

In April 2006, the Trustees approved a 3-H Grant in the amount of US\$300,000 to improve hospital care for childhood congenital heart disease in eight locations across China. Sponsored by the Rotary Clubs of Beijing, China (D3450) and Great Neck, New York, USA (D7250), this project will provide training in less-invasive techniques, sustained peer education, and fundraising skills necessary to tap philanthropic sources to provide ongoing support for such surgeries. Through this project, surgeries will be provided for 60 children, with an emphasis on supporting children from impoverished communities. The host and international Rotarians will be involved in every aspect of this project through identifying hospitals for partnership, selecting children for surgery, visiting hospitals to meet with children and staff, providing technical training and arranging for donations of medical equipment. The project takes an innovative approach to providing surgeries to children in rural hospitals by training doctors via video-conferencing and peer support. Children and families throughout China are certain to benefit greatly from this project.

# Individual Grants

(Phased out in 2005-06)

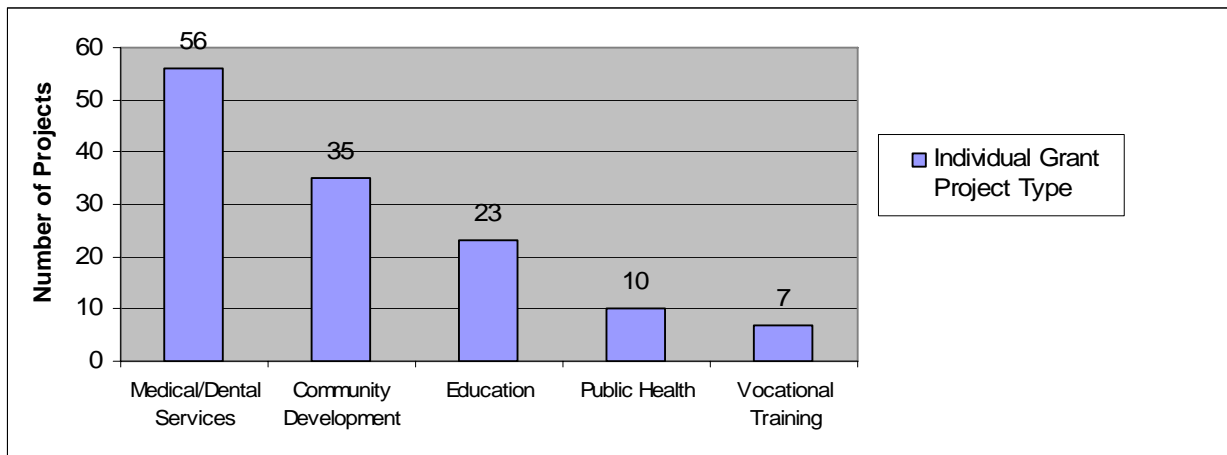
## Overview

Individual Grants support the travel of individuals or small groups (2-5 people) for qualified international humanitarian service in Rotary countries for periods up to 60 days. Funding is provided to plan future humanitarian projects or to provide direct service to a benefiting community. Rotarians, spouses of Rotarians, Rotaractors, and qualified Foundation alumni are eligible to apply for these grants. As of 1 July 2005, receipt of new Individual Grant applications was placed in moratorium. However, applications received prior to the start of the moratorium were approved for travel during 2005-06.

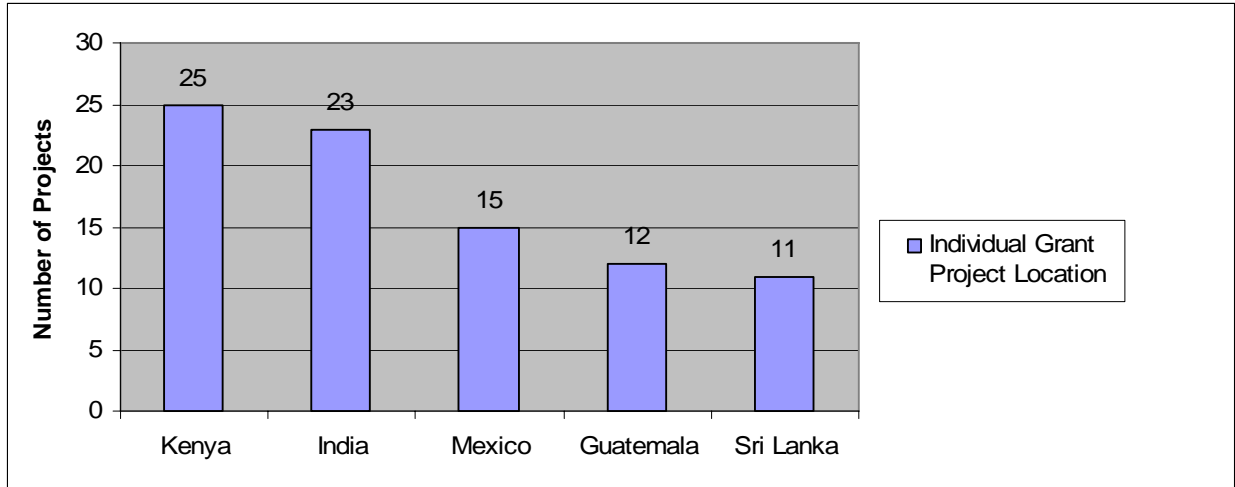
2005-06 Overview	
Number of grants awarded	191
Total grant awards	US\$871,543
Average grant award	US\$4,563
Number of countries receiving Individual Grants	50
Number of reports received	678*
Number of grant files closed	382

\*This figure includes Final Reports and Post Service Evaluations.

## Top Five Types of Service



## Top Five Project Locations



## Project Highlights

The Rotary Clubs of Mérida Ejecutivo, Mexico (D4200) and Vladivostok Central, Russia (D5010) partnered to receive an Individual Grant to support a health fair project in Mexico. Building on their own experience with conducting health fairs, two Russian volunteers traveled to Mexico to train local volunteers and professionals how to make health fairs more effective. The Russian volunteers conducted 10 training seminars for Rotarians, Rotaractors, professionals and volunteers and promoted the concept of health fairs during presentations at local Rotary clubs. In addition to providing training on health fairs, the travelers served as volunteers at two Mexican health fairs which benefited nearly 10,000 people. During the health fairs, a number of elderly and disabled people were presented with wheelchairs, and 35 people were fitted for and received dentures. Due to the success of the health fairs and the training provided by the volunteers, District 4200 plans to establish two new health fair centers in Mexico. As a result of this project, local capacity to respond to health needs has been expanded, resulting in reduced incidence of diseases and a healthier population.

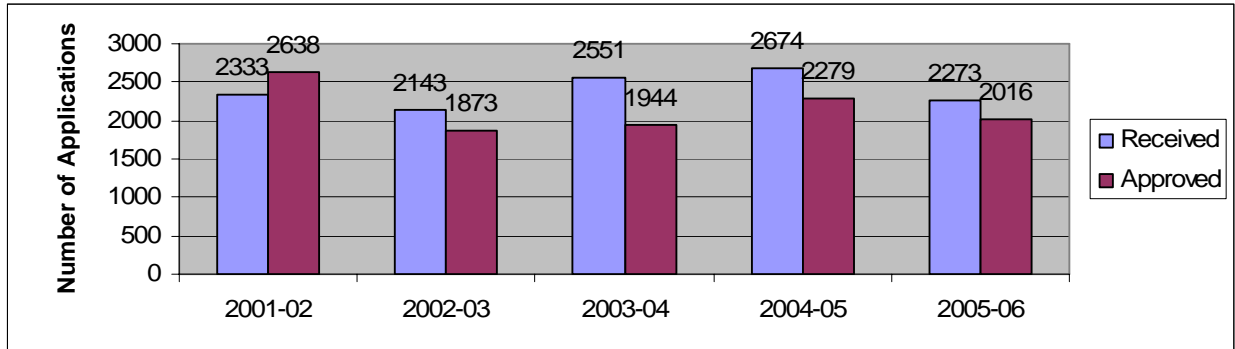
# Matching Grants

## Overview

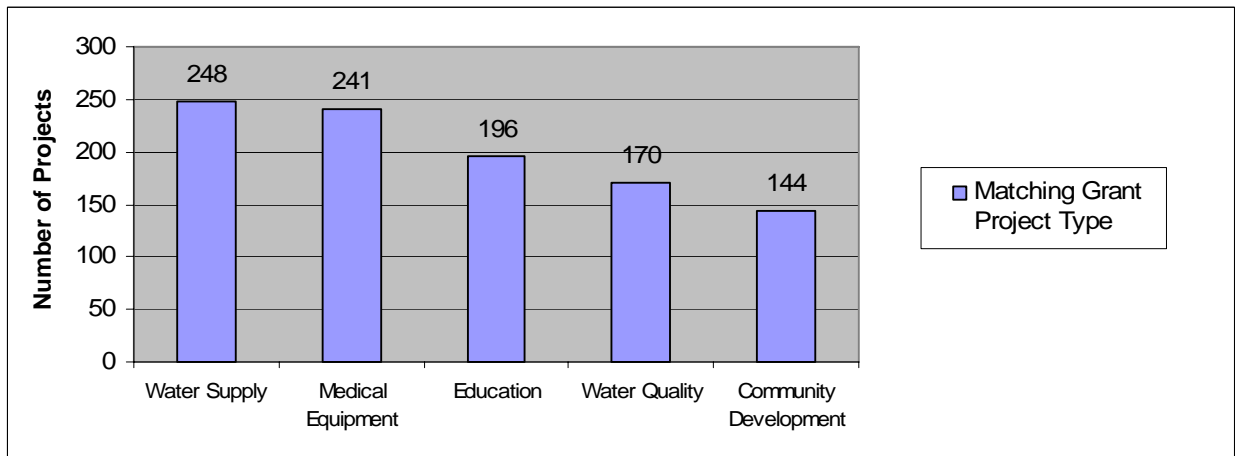
Through Matching Grants The Rotary Foundation matches contributions raised by Rotary clubs and districts for international service projects. Matching Grants projects are based upon international partnership; Rotary clubs and districts in at least two countries must work together to plan, implement and complete the project. Awards for these grants range from US\$5,000 to \$150,000 and help fund a wide range of humanitarian projects.

2005-06 Overview	
Number of grants awarded	2,016
Total grant awards	US\$20,693,732
Average grant award	US\$10,265
Number of countries receiving Matching Grants	125
Number of reports received	2,563
Number of grant files closed	2,228

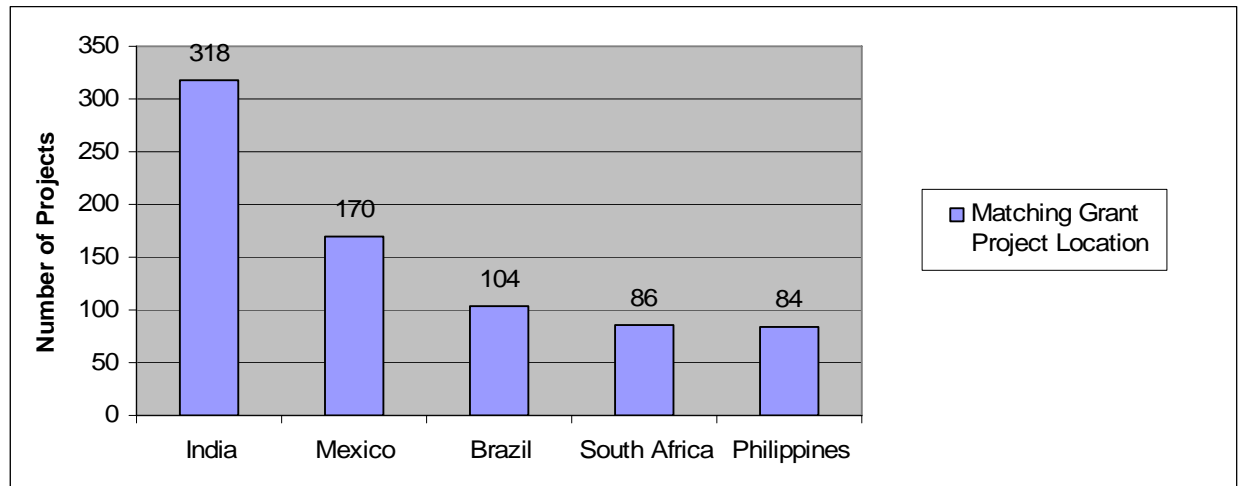
## Grant History



## Top Five Project Types



## Top Five Recipient Countries



## Project Locations

Rotary clubs and districts were awarded Matching Grants in 2005-06 supporting the implementation of projects in 125 countries as shown in the table below.

Project Country	Number of Grants	World Fund Award*
Afghanistan	4	\$20,094
Albania	1	\$5,000
Algeria	1	\$11,880
Argentina	47	\$396,239
Armenia	1	\$6,250
Bahamas	2	\$10,790
Belarus	1	\$5,010
Belize	5	\$29,307
Benin	8	\$122,438
Bolivia	13	\$176,491
Bosnia-Herzegovina	2	\$35,093
Botswana	1	\$8,000
Brazil	104	\$800,347
Bulgaria	6	\$53,450
Burkina Faso	11	\$129,693
Cambodia	7	\$87,805
Cameroun	2	\$17,460
Canada	1	\$10,000
Cape Verde	1	\$21,720
Central African Republic	1	\$14,000
Chad	1	\$5,000
Chile	19	\$135,021
Colombia	18	\$227,651
Congo, Democratic Rep. of	1	\$7,500
Congo, Rep. of the	4	\$47,773
Costa Rica	8	\$73,344

<b>Project Country</b>	<b>Number of Grants</b>	<b>World Fund Award*</b>
Cote d'Ivoire	5	\$91,663
Croatia	2	\$18,010
Czech Republic	3	\$27,498
Dominican Republic	20	\$316,757
Ecuador	47	\$450,059
Egypt	7	\$49,255
El Salvador	10	\$97,900
Estonia	8	\$67,273
Ethiopia	14	\$254,258
Fiji	8	\$74,925
France	4	\$37,006
Gambia, The	5	\$58,557
Georgia, Rep. of	1	\$5,250
Germany	2	\$14,382
Ghana	16	\$239,332
Greece	1	\$6,500
Greenland	1	\$6,536
Grenada	1	\$5,250
Guatemala	38	\$497,876
Guinea	1	\$24,700
Guinea-Bissau	1	\$5,268
Guyana	5	\$48,327
Haiti	17	\$254,774
Honduras	36	\$477,991
Hungary	3	\$49,080
India	318	\$3,203,334
Indonesia	43	\$388,223
Israel	10	\$105,914
Italy	3	\$31,477
Jamaica	7	\$97,001
Japan	9	\$91,169
Jordan	1	\$15,250
Kenya	47	\$504,689
Korea	32	\$275,617
Kyrgyzstan	1	\$12,000
Latvia	2	\$27,984
Lebanon	8	\$52,052
Lesotho	2	\$26,107
Liberia	2	\$16,369
Lithuania	3	\$25,695
Luxembourg	1	\$8,883
Macau	1	\$7,000
Madagascar	4	\$26,821
Malawi	8	\$64,555

<b>Project Country</b>	<b>Number of Grants</b>	<b>World Fund Award*</b>
Malaysia	8	\$69,677
Mali	9	\$136,837
Mauritania	1	\$16,523
Mauritius	1	\$14,707
Mexico	170	\$1,606,346
Moldova, Rep. of	3	\$31,195
Mongolia	7	\$172,350
Morocco	5	\$51,948
Mozambique	4	\$38,000
Namibia	4	\$34,314
Nepal	24	\$201,218
Nicaragua	14	\$151,809
Niger	7	\$110,984
Nigeria	38	\$348,427
Pakistan	20	\$205,281
Palau, Rep. of	1	\$21,292
Panama	14	\$132,355
Papua New Guinea	10	\$90,390
Paraguay	6	\$42,094
People's Republic of China	7	\$249,163
Peru	47	\$416,475
Philippines	84	\$726,707
Poland	8	\$57,820
Portugal	2	\$6,711
Puerto Rico	1	\$20,200
Romania	24	\$244,026
Russia	19	\$200,327
Rwanda	6	\$97,742
Senegal	10	\$133,682
Serbia & Montenegro	2	\$21,282
Slovakia	1	\$7,500
Solomon Islands	4	\$34,760
South Africa	86	\$748,714
Sri Lanka	38	\$449,163
St. Lucia	3	\$49,315
Sudan	1	\$25,000
Suriname	1	\$8,325
Swaziland	3	\$19,353
Taiwan	28	\$254,350
Tajikistan	2	\$38,556
Tanzania	19	\$233,627
Thailand	70	\$786,432
Timor-Leste, Dem. Rep. of	2	\$12,104
Togo	8	\$96,145

<b>Project Country</b>	<b>Number of Grants</b>	<b>World Fund Award*</b>
Tunisia	5	\$41,856
Turkey	18	\$152,483
Uganda	55	\$495,385
Ukraine	11	\$114,257
Uruguay	6	\$42,555
US Virgin Islands	1	\$10,262
USA	30	\$389,392
Vanuatu	2	\$13,269
Venezuela	4	\$23,552
Zambia	20	\$252,859
Zimbabwe	14	\$128,716
<b>TOTAL</b>	<b>2,016</b>	<b>\$20,693,732</b>

\*The World Fund Award amount does not include DDF contributions.

### **Project Highlights**

The Rotary Clubs of Polana, Mozambique (D9250) and Rushmoor, England (D1140) received a Matching Grant to provide three boreholes to the Catembe municipality of Maputo, Mozambique. One of the wells is designed to provide water for a community agricultural project allowing 100 families to grow food. Each of the other two wells provides safe drinking water for roughly 700 individuals. By providing potable water to these communities, Rotarians have helped to improve the overall health of the entire area, resulting in reduced household expenditures on medical expenses. Consequently, residents will be able to devote a larger portion of their scarce resources to providing food for their families. Community members have been trained in well maintenance and are asked to pay a small fee for use of the well. The funds generated allow the community to provide regular maintenance for the wells. In addition to improving the health of the community, as a result of this project, Rotarians have successfully raised the morale of the entire community.