

# **DISTRICT 5130 TRF MAJOR DONOR, BEQUEST SOCIETY AND BENEFACTOR CHAIRMAN**

## **ROLE:**

To coordinate The Rotary Foundation Fundraising efforts within the District and to serve as the Major Donor, Bequest Society and Benefactor Chairman for TRF for District 5130.

## **RESPONSIBILITIES:**

To work closely with the District Foundation Chairman and manage and monitor the fundraising and recognition opportunities for Major Donor, Bequest Society and Benefactor giving.

To help Clubs achieve annual goals for these funds and assist in identifying strategies to achieve the goals.

To assist Clubs in developing fundraising activities and assist in organizing District fundraising events.

To motivate, promote and advise Clubs on a variety of TRF fundraising initiatives for these funds.

To inform Rotarians of planned giving opportunities using resources like *Your Rotary Legacy*.

To coordinate District donor appreciation events.

To provide training on TRF at the District Training Assembly, District Conference, Club meetings or other events.

To publicize Club and District monthly goal achievements.

To work closely with the TRF Zone and Regional Rotary Foundation Coordinators and the TRF Officer in Evanston.

To monitor TRF reports to identify major donor prospects.

To encourage participation in fundraising events.

To recognize Club members and Friends of Rotary who generously support the Foundation.

To help identify, cultivate and solicit potential donors in support of the Endowment Fund.

To highlight ways to give to TRF, including recurring and online giving opportunities.

To coordinate efforts with other Foundation Chairmen.

To participate in other District activities upon request of the District Governor.

## **QUALIFICATIONS:**

Be a member in good standing of a Rotary Club for at least 3 years.

Have lead/organized/participated in various TRF fundraising activities and/or grant projects.

Have led by example and shown ongoing support for TRF.

Have served as Rotary Foundation Chairman of your Club, preferred.

Have a sound working knowledge of TRF.

Have experience in making effective oral presentations on TRF.

## **TERM OF OFFICE:**

3 years--at the discretion of the standing District Governor.